



2021/2022 TAX RELIEF APPLICATION

DUE: MAY 1, 2021

Lois B. Jacob
Commissioner of the Revenue
City of Fredericksburg
P.O. Box 644
Fredericksburg, VA 22404-0644
Telephone: 540 372-1207
Fax: 540 372-1197

Applicant: _____
Last Name First MI

Birth Date: ____ \ ____ \ ____ **Social Security #** ____ - ____ - ____

Co-applicant: _____
(Spouse) Last Name First MI

Birth Date: ____ \ ____ \ ____ **Social Security #** ____ - ____ - ____

Address of Property: _____

Phone #: _____ **Email:** _____

Property is in the name of: _____

If someone else fills out the form for you, please give their information below:

Name: _____

Address: _____ Email: _____

City/State/Zip: _____ Phone # _____

PLEASE ANSWER THE FOLLOWING QUESTIONS:

1. Is this residence occupied by the applicant as the sole dwelling? _____

2. Do you own any real estate other than your home? _____

Address: _____ Assessed value: _____

Address: _____ Assessed value: _____

3. Does anyone other than your spouse live in the house with you? _____

Please give their names: _____

4. Are you receiving rent from any of the above? _____

PLEASE FILL IN THE YEARLY INFORMATION BELOW
YOU MUST ENCLOSE DOCUMENTS SUPPORTING EACH AMOUNT
NO APPLICATION WILL BE APPROVED UNLESS SUPPORTING DOCUMENTS ARE
INCLUDED WITH THIS APPLICATION

Income Total
for the Year 2020

Assets Total
for the Year 2020

Social Security-Applicant	\$	Savings Account Balance	\$
Social Security-Spouse	\$	Checking Account Balance	\$
Retirement-Applicant	\$	Money Market Balance	\$
Retirement-Spouse	\$	CD Balance	\$
Annuity-Applicant	\$	CD Balance	\$
Annuity-Spouse	\$	Stock Balance	\$
Salary-Applicant	\$	Value of Automobile	\$
Salary-Spouse	\$	Value of Automobile	\$
Interest on CD's	\$	IRA Balance	\$
Interest on Savings	\$	Value of Other Real Estate	\$
Interest on Checking	\$	Other Assets	\$
Stock Dividends	\$	Other Assets	\$
Other Income	\$	Cash Value of Life Insurance	\$

Total income:

\$

Total Assets:

\$

“I [we] the undersigned, under penalties provided by law, declare this to be a true and accurate statement of my [our] financial worth and total income from ALL sources during the calendar year 2020.”

Applicant/POA: _____ Spouse: _____

Date: _____

Documentation For Other Person Residing in the Property

Name: _____ Social Security #: _____
 Birthdate: _____
 Relationship to Property Owner: _____

Please fill in the information below from your supporting documents
Supporting Documents Must Be Included With This Page

Income Total for the Year 2020

Assets Total for the Year 2020

Social Security	\$	Savings Account Balance	\$
Social Security	\$	Checking Account Balance	\$
Retirement	\$	Money Market Balance	\$
Retirement	\$	CD Balance	\$
Annuity	\$	CD Balance	\$
Annuity	\$	Stock Balance	\$
Salary	\$	Value of Automobile	\$
Other Income	\$	Value of Automobile	\$
Interest on CD's	\$	IRA balance	\$
Interest on Savings	\$	Value of Real Estate Owned	\$
Interest on Checking	\$	Other Assets	\$
Stock dividends	\$	Cash-in Value of Insurance	\$

Total Income: \$ **Total Assets:** \$

“I the undersigned, under penalties provided by law, declare this to be a true and accurate statement of my financial worth and total income from ALL sources during the calendar year 2020.”

Signature: _____ Date: _____

Documentation For Other Person Residing in the Property

Name: _____ Social Security #: _____
 Birthdate: _____
 Relationship to Property Owner: _____

Please fill in the information below from your supporting documents
Supporting Documents Must Be Included With This Page

Income Total **for the Year 2020**

Assets Total **for the Year 2020**

Social Security	\$	Savings Account Balance	\$
Social Security	\$	Checking Account Balance	\$
Retirement	\$	Money Market Balance	\$
Retirement	\$	CD Balance	\$
Annuity	\$	CD Balance	\$
Annuity	\$	Stock Balance	\$
Salary	\$	Value of Automobile	\$
Other Income	\$	Value of Automobile	\$
Interest on CD's	\$	IRA balance	\$
Interest on Savings	\$	Value of Real Estate Owned	\$
Interest on Checking	\$	Other Assets	\$
Stock dividends	\$	Cash-in Value of Insurance	\$

Total Income: \$ **Total Assets:** \$

“I the undersigned, under penalties provided by law, declare this to be a true and accurate statement of my financial worth and total income from ALL sources during the calendar year 2020.”

Signature: _____ Date: _____